

Dated: 11th April, 2024

To The General Manager, BSE Limited, Corporate Relationship Department, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001.

Scrip Code: 973411 and 973678

Subject: Submission of Compliance Certificate under Regulation 7(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the Financial Year ended 31st March, 2024

Dear Sir/Madam,

We wish to intimate you pursuant to Regulation 7(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby submit compliance certificate duly signed by Link Intime India Private Limited the Registrar and Share Transfer Agent of the Company and the Compliance Officer of Belrise Industries Limited ("the Company") in Compliance of Regulation 7(2) of SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015 for the financial year ended March 31st 2024.

You are requested to kindly take the same on your record.

Thanking you. Yours faithfully,

For Belrise Industries Limited (Erstwhile known as Badve Engineering Limited)



Manish Kumar Company Secretary and Compliance Officer

M.No. F7990

Belrise Industries Limited (Erstwhile Badve Engineering Limited) Registered Address: Plot No. D - 39, MIDC, Waluj, Sambhaji Nagar - 431 136, MAH IN. CIN U73100MH1996PLC102827 | www.belriseindustries.com | bgi@belriseindustries.com | +91 240 255 5186 / 87 Corporate Office: "Cello Platina", Off. No. 501 & 502, 5th Floor, F. C. Road, Shivaji Nagar, Pune 411 005, MAH IN.



Dated: 06th April, 2024

To The General Manager, BSE Limited, Corporate Relationship Department, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001.

Scrip Code: 973411 and 973678

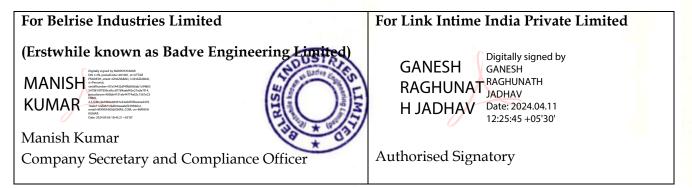
Sub.: Compliance Certificate for the year ended 31st March, 2024 under Regulation 7 (3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Reference: Details of Non-Convertible Debentures issued by the Company on Private Placement Basis:

Series / Tranche	ISIN	Security Name	BSE Security Code	Status
Tranche 1 NCDs	INE894V07 <mark>011</mark>	Rated, Listed, Secured,	959538	Redeemed on 28.05.2023
Tranche 2 (Series A) NCDs	INE894V07029	Redeemable	959539	Redeemed on
Tranche 2 (Series B) NCDs	INE894V07037	- Non- Convertible	959540	02.06.2023
Tranche 3 NCDs	INE894V07045	Debentures ("NCDs")	973411	Active
Tranche 4 NCDs	INE894V07052		973678	Active

As per the requirement of Regulation 7(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that electronic connectivity facility during the period April 1, 2023 to March 31, 2024 (both days inclusive) was provided by the Company's Registrar and Share Transfer Agent, viz., Link Intime India Private Limited, which is registered as Registrar & Share Transfer Agent in Category - I with the Securities and Exchange Board of India vide Registration Number : INR000004058.

Thanking you.



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